

Bank of Lexington, Inc.
Statement of Condition as of March 31, 2023

ASSETS

Cash and due from banks	\$	115,447,228
Federal funds sold		5,000,000
Total Cash and Cash Equivalents		<u>120,447,228</u>
Investment securities - available for sale		9,272,477
Loans held for sale		0
Loans, net of allowance for loan losses		239,151,416
Accrued interest receivable		1,036,949
Bank premises and equipment, net		6,847,256
Restricted investments (FHLB stock)		462,400
Other assets		<u>9,650,511</u>
 TOTAL ASSETS	 \$	 <u><u>386,868,237</u></u>

LIABILITIES AND STOCKHOLDERS' EQUITY

Liabilities

Noninterest bearing demand deposits	\$	181,339,753
Interest bearing demand deposits		53,611,263
Savings deposits		9,909,263
Time deposits		100,247,070
Total Deposits		<u>345,107,349</u>
Securities sold under agreement to repurchase		0
Federal Home Loan Bank advances		0
Accrued interest payable		279,180
Other accrued expenses		<u>6,387,524</u>
 Total Liabilities		 <u>351,774,053</u>

Stockholders' Equity

Common stock	1,491,405
Additional paid in capital	15,880,427
Retained earnings	19,043,502
Accumulated other comprehensive income	<u>(1,321,150)</u>
 Total Shareholders' Equity	 <u>35,094,184</u>
 TOTAL LIABILITIES & SHAREHOLDERS' EQUITY	 \$ <u><u>386,868,237</u></u>