

**Bank of Lexington, Inc.**  
**Statement of Condition as of March 31, 2021**

**ASSETS**

Cash and due from banks	\$	65,946,496
Federal funds sold		0
Total Cash and Cash Equivalents		<u>65,946,496</u>
Investment securities - available for sale		11,528,802
Loans held for sale		3,741,158
Loans, net of allowance for loan losses		189,661,524
Accrued interest receivable		419,640
Bank premises and equipment, net		1,475,000
Restricted investments (FHLB stock)		1,021,600
Other assets		<u>7,678,798</u>
<b>TOTAL ASSETS</b>	<b>\$</b>	<b><u><u>281,473,018</u></u></b>

**LIABILITIES AND STOCKHOLDERS' EQUITY**

**Liabilities**

Noninterest bearing demand deposits	\$	68,970,797
Interest bearing demand deposits		62,056,968
Savings deposits		9,227,732
Time deposits		<u>101,213,526</u>
Total Deposits		<u>241,469,023</u>
Securities sold under agreement to repurchase		0
Federal Home Loan Bank advances		7,000,000
Accrued interest payable		342,341
Other accrued expenses		<u>623,523</u>
Total Liabilities		<u>249,434,887</u>

**Stockholders' Equity**

Common stock	1,491,405
Additional paid in capital	15,880,427
Retained earnings	14,799,493
Accumulated other comprehensive income	<u>(133,194)</u>
Total Shareholders' Equity	<u>32,038,131</u>
<b>TOTAL LIABILITIES &amp; SHAREHOLDERS' EQUITY</b>	<b>\$ <u><u>281,473,018</u></u></b>