

Bank of Lexington, Inc.
Statement of Condition as of September 30, 2020

ASSETS

| | | |
|--|----|---------------------------|
| Cash and due from banks | \$ | 98,485,113 |
| Federal funds sold | | 0 |
| Total Cash and Cash Equivalents | | <u>98,485,113</u> |
| Investment securities - available for sale | | 12,660,511 |
| Loans held for sale | | 8,699,817 |
| Loans, net of allowance for loan losses | | 183,719,996 |
| Accrued interest receivable | | 453,038 |
| Bank premises and equipment, net | | 1,582,480 |
| Restricted investments (FHLB stock) | | 1,021,600 |
| Other assets | | <u>7,643,648</u> |
| TOTAL ASSETS | \$ | <u><u>314,266,203</u></u> |

LIABILITIES AND STOCKHOLDERS' EQUITY

Liabilities

| | | |
|---|----|--------------------|
| Noninterest bearing demand deposits | \$ | 112,513,252 |
| Interest bearing demand deposits | | 54,547,974 |
| Savings deposits | | 8,621,226 |
| Time deposits | | <u>95,955,097</u> |
| Total Deposits | | 271,637,549 |
| Securities sold under agreement to repurchase | | 0 |
| Federal Home Loan Bank advances | | 10,000,000 |
| Accrued interest payable | | 387,575 |
| Other accrued expenses | | <u>762,972</u> |
| Total Liabilities | | <u>282,788,096</u> |

Stockholders' Equity

| | | |
|--|----|---------------------------|
| Common stock | | 1,491,405 |
| Additional paid in capital | | 15,880,427 |
| Retained earnings | | 14,044,602 |
| Accumulated other comprehensive income | | <u>31,673</u> |
| Total Shareholders' Equity | | <u>31,448,107</u> |
| TOTAL LIABILITIES & SHAREHOLDERS' EQUITY | \$ | <u><u>314,236,203</u></u> |