

**Bank of Lexington, Inc.**  
**Statement of Condition as of March 31, 2019**

**ASSETS**

Cash and due from banks	\$	33,692,363
Federal funds sold		0
Total Cash and Cash Equivalents		<u>33,692,363</u>
Investment securities - available for sale		9,921,891
Loans held for sale		635,925
Loans, net of allowance for loan losses		202,105,631
Accrued interest receivable		610,229
Bank premises and equipment, net		1,748,971
Restricted investments (FHLB stock)		1,021,600
Other assets		<u>685,289</u>
 TOTAL ASSETS	 \$	 <u><u>250,421,899</u></u>

**LIABILITIES AND STOCKHOLDERS' EQUITY**

**Liabilities**

Noninterest bearing demand deposits	\$	43,458,953
Interest bearing demand deposits		42,279,085
Savings deposits		5,501,077
Time deposits		<u>110,783,964</u>
Total Deposits		202,023,079
Securities sold under agreement to repurchase		873,831
Federal Home Loan Bank advances		18,000,000
Accrued interest payable		461,145
Other accrued expenses		<u>450,559</u>
 Total Liabilities		 <u>221,808,614</u>

**Stockholders' Equity**

Common stock		1,491,405
Additional paid in capital		15,880,427
Retained earnings		11,304,428
Accumulated other comprehensive income		<u>(62,975)</u>
 Total Shareholders' Equity		 <u>28,613,285</u>
 TOTAL LIABILITIES & SHAREHOLDERS' EQUITY	 \$	 <u><u>250,421,899</u></u>