

Bank of Lexington, Inc.
Statement of Condition as of September 30, 2018

ASSETS

Cash and due from banks	\$ 43,338,091
Federal funds sold	0
Total Cash and Cash Equivalents	<u>43,338,091</u>
Investment securities - available for sale	11,311,499
Loans held for sale	835,200
Loans, net of allowance for loan losses	199,103,677
Accrued interest receivable	586,058
Bank premises and equipment, net	1,811,591
Restricted investments (FHLB stock)	1,021,600
Other assets	<u>619,113</u>
TOTAL ASSETS	<u><u>\$ 258,626,829</u></u>

LIABILITIES AND STOCKHOLDERS' EQUITY

Liabilities

Noninterest bearing demand deposits	\$ 33,376,316
Interest bearing demand deposits	45,102,859
Savings deposits	5,401,781
Time deposits	<u>124,050,554</u>
Total Deposits	207,931,510
Securities sold under agreement to repurchase	1,202,895
Federal Home Loan Bank advances	21,000,000
Accrued interest payable	355,214
Other accrued expenses	<u>556,361</u>
Total Liabilities	<u>231,045,980</u>

Stockholders' Equity

Common stock	1,491,405
Additional paid in capital	15,880,427
Retained earnings	10,383,703
Accumulated other comprehensive income	<u>(174,686)</u>
Total Shareholders' Equity	<u>27,580,849</u>
TOTAL LIABILITIES & SHAREHOLDERS' EQUITY	<u><u>\$ 258,626,829</u></u>