

**Bank of Lexington, Inc.**  
**Statement of Condition as of September 30, 2017**

**ASSETS**

Cash and due from banks	\$	37,373,437
Federal funds sold		0
Total Cash and Cash Equivalents		<u>37,373,437</u>
Investment securities - available for sale		14,997,288
Loans held for sale		672,621
Loans, net of allowance for loan losses		205,822,402
Accrued interest receivable		578,789
Bank premises and equipment, net		1,907,041
Restricted investments (FHLB stock)		1,021,600
Other assets		682,950
TOTAL ASSETS	\$	<u><u>263,056,128</u></u>

**LIABILITIES AND STOCKHOLDERS' EQUITY**

**Liabilities**

Noninterest bearing demand deposits	\$	38,058,403
Interest bearing demand deposits		49,523,043
Savings deposits		3,942,558
Time deposits		111,409,656
Total Deposits		<u>202,933,660</u>
Securities sold under agreement to repurchase		1,028,747
Federal Home Loan Bank advances		30,000,000
Accrued interest payable		314,873
Other accrued expenses		598,257
Total Liabilities		<u>234,875,537</u>

**Stockholders' Equity**

Common stock		1,491,405
Additional paid in capital		15,880,427
Retained earnings		10,841,786
Accumulated other comprehensive income		(33,027)
Total Shareholders' Equity		<u>28,180,591</u>
TOTAL LIABILITIES & SHAREHOLDERS' EQUITY	\$	<u><u>263,056,128</u></u>