

Bank of Lexington, Inc.
Statement of Condition as of June 30, 2017

ASSETS

Cash and due from banks	\$	32,604,115
Federal funds sold		0
Total Cash and Cash Equivalents		<u>32,604,115</u>
Investment securities - available for sale		14,033,078
Loans held for sale		202,500
Loans, net of allowance for loan losses		211,506,533
Accrued interest receivable		545,011
Bank premises and equipment, net		1,975,221
Restricted investments (FHLB stock)		1,021,600
Other assets		692,248
		<u>692,248</u>
TOTAL ASSETS	\$	<u><u>262,580,306</u></u>

LIABILITIES AND STOCKHOLDERS' EQUITY

Liabilities

Noninterest bearing demand deposits	\$	40,586,225
Interest bearing demand deposits		45,384,502
Savings deposits		3,697,969
Time deposits		114,714,160
Total Deposits		<u>204,382,856</u>
Securities sold under agreement to repurchase		889,732
Federal Home Loan Bank advances		29,000,000
Accrued interest payable		315,155
Other accrued expenses		398,157
		<u>398,157</u>
Total Liabilities		<u>234,985,900</u>

Stockholders' Equity

Common stock	1,491,405
Additional paid in capital	15,880,427
Retained earnings	10,250,135
Accumulated other comprehensive income	(27,561)
	<u>(27,561)</u>
Total Shareholders' Equity	<u>27,594,406</u>
TOTAL LIABILITIES & SHAREHOLDERS' EQUITY	\$ <u><u>262,580,306</u></u>